



## The **First Ever** **Sukuk** **Screening** **Platform** on the Market

IdealRatings Sukuk screening solution is a web based service that offers to Islamic wealth managers, treasuries and fixed income traders a complete solution to facilitate and enhance the process of Sukuk Shariah screening and selection. The service empowers users with tools and functionalities that help them generate the highest alpha thorough and profound analysis of the structures utilized. The service scope is universal by constituting all Shariah rules and mandates in all regions and markets. IdealRatings Sukuk screening service provides to its users the broadest universe of investable Sukuk screened versus all Shariah rules sought after. IdealRatings services have been reviewed and approved by several Shariah scholars and advisors globally. IdealRatings services support the decision making processes by screening and managing the compliance cycle for Shariah compliant instrument such as equities, funds, REITS, Indices and now Sukuk. The subscription based service enables users to access a comprehensive range of data and functionalities derived directly from our research based screening process.

### Research Methodology in Brief

IdealRatings developed a unique research methodology to accurately analyze and screen the Shariah compliance of global Sukuk. IdealRatings researchers analyze the structures utilized to identify compliance status of **more than 150 Shariah standards pertaining to the various structures of Sukuk**. The Shariah standards analyzed are derived from all mandates and views in the market. Ultimately, the service, embedded with significant tools and functionalities, allows users to view the compliance of every issuance versus the market mandates or their own customized mandates set by their advisors.

**"A True Innovation. A new chapter in the Evolution of the Sukuk industry"**

Client's Quotation

# IdealRatings®

## Service Benefits

- **Expedite Shariah Decision** through swift screening of huge documentation with an accurate standardized methodology and referenced results.
- **Largest investable sukuk universe** offered to the investors with compliance to their custom screens, through the solution designed to cater for the varying Shariah opinions across the globe.
- **Avoid Reputation Risk** by tight sukuk screening and auditing. Consequently institutions invest, affirmatively, in sukuk that are compliant and have no Shariah controversies.
- **Profound Sukuk Analysis** that empowers your asset managers and compliance officers with bi-lingual sukuk analysis to help analyze complex sukuk structures both timely and easily.
- **Web-based solution** that requires no installation and can be accessed from any device and at any location.
- **Timely Multi-Asset Selection** for managing your equity and debt-instruments screening most efficiently through a single platform.



<b>Wakalah</b>	
Score	36.00
Threshold	27.50
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<b>Tradability</b>	
Assets	25.000
Threshold	51.000

## Sukuk Tradability

Out of its extensive Sukuk screening practice, IdealRatings have developed a Sukuk tradability indicator on the Sukuk solution, whereby Compliant Sukuk are analyzed further against a “Tradability Threshold”. A custom indicator developed to custom-configure the tradability of Sukuk as per the mandate sought after by each user. Where Shariah views on trading Debt range from absolute permission to absolute prohibition. The indicator allows every user to set the “Required Assets Threshold” above which the Sukuk is deemed “Permissibly Tradable”.



Web-based  
Service



Universal  
Scope



Highest  
Alpha

### \*About IdealRatings

IdealRatings Inc., headquartered in San Francisco, is a global solutions provider for Responsible Investments. IdealRatings solutions are licensed by leading financial institutions, asset managers, data vendors, asset owners and brokerage firms in over 25 countries.

**For Further Information:**  
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