



Shariah Equity Screening & Purification Solutions

IdealRatings web based asset management service offers to major financial institutions a complete solution for the entire Shariah fund management operation. The service empowers professionals to launch and manage their Shariah compliant funds and help them generate the highest alpha available through a very tight compliance and purification process. IdealRatings asset management solution covers a universe of 40,000+ equities globally, where the screening process could be customized as per the required guidelines for each investment mandate. IdealRatings services have been reviewed and approved by several Shariah scholars and advisors, globally, as the service has been designed to support the making of investment decisions by screening and managing the compliance cycle for Shariah compliant products such as equities, funds, REITs and indices. The service delivers up-to-date data and analysis on publicly listed securities for financial professionals in front, mid, and back office positions.

Hybrid Research Methodology

IdealRatings has developed a unique research methodology to accurately analyze companies' business activities and revenue breakdown by mixing the manual research-based approach and the automated classification techniques. IdealRatings research team analyzes companies to identify more than 35 unique categories of non-permissible revenue streams that cover all global Shariah screening guidelines.



Largest Investable
Universe



Unique Research
Methodology



Custom Screening
Guidelines

IdealRatings®

Customized Screening

IdealRatings empowers fund managers with an intuitive screening platform that enables them to identify their investable universe based on their own customized ethical, Shariah and investment guidelines. This is done by determining which business activities and revenue streams are socially irresponsible or Shariah non-compliant, as per each investment portfolio parameters.

Purification

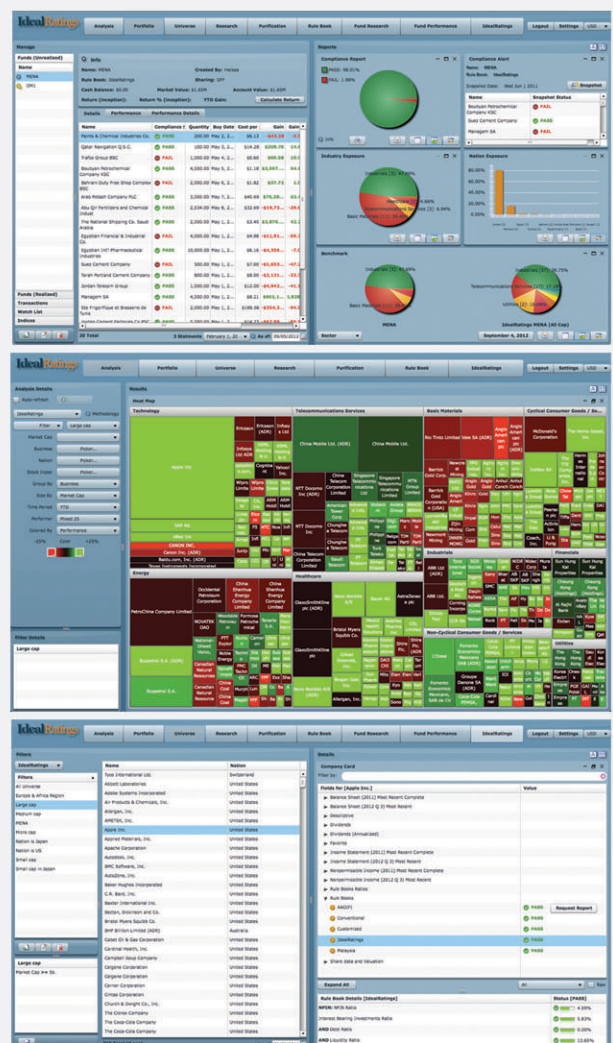
IdealRatings has developed a one of a kind purification engine to ensure that fund managers are able to accurately purify their funds and portfolios more frequently (weekly, monthly, quarterly, etc...) and to take the required course of action regarding the non-compliant holdings in coordination with the Shariah board. Based on IdealRatings inimitable research methodology, an exact purification value can be calculated which would have an outstanding impact on the funds' returns.

IdealRatings service benefits:

- **Build investors trust** by systematizing the Shariah compliance processes to reduce funds and managed account compliance risks.
- **Help boost performance** of Shariah funds through real-time awareness of key top performing Shariah sectors and indexes performance metrics.
- **Optimize capital gains** of each fund's plan through continuous monitoring of your fund purification process.
- **Provide rapid demonstrable ROI** by minimizing the cost associated with Shariah monitoring requirements, and eliminating Shariah compliance manual overheads.
- **Complete visibility** in the investable universe by covering 160+ countries and 40,000+ equities.
- **Secure state of the art technology** minimizes operational cost and eliminates implementation risks.
- Provides a **research-based approach** in screening companies by identifying the source of revenue for non-permissible activities and Shariah compliant capital structures, increasing compliance credibility.
- A **cost effective** solution to manage multiple Shariah investment mandates, Shariah audit reports, purification, and Zakat.

*About IdealRatings

IdealRatings Inc., headquartered in San Francisco, is a global solutions provider for Responsible Investments. IdealRatings solutions are licensed by leading financial institutions, asset managers, data vendors, asset owners and brokerage firms in over 25 countries.



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